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## BOND AUCTION - SYNDICATION



| LATEST BOND SYNDICATION RESULTS |                                     |
|---------------------------------|-------------------------------------|
| Issuer                          | Hellenic Republic                   |
| Issue Amount                    | 3,0 bln Euro                        |
| Maturity                        | June 18, 2030                       |
| Coupon                          | 1,5%                                |
| Issue Price                     | 99,375%                             |
| Spread                          | MS+160bps /DBR 0 15-2-2030+187,8bps |
| Yield                           | 1,57%                               |
| Settlement Date                 | June 18, 2020                       |
| Lead Managers                   | BNPP/BOFA/DB/GSIB/HSBC/JPM          |
| Ratings                         | B1/BB-/BB/BBL (stb/stb/stb/stb)     |
| Listing                         | Athens Stock Exchange               |
| Denominations                   | 1000                                |
| Fees                            | 0,175%                              |
| Governing Law                   | English                             |

| LATEST BOND AUCTION RESULTS |                |
|-----------------------------|----------------|
|                             | LATEST AUCTION |
| AUCTION DATE                |                |
| SETTLEMENT DATE             |                |
| MATURITY DATE               |                |
| COUPON RATE                 |                |
| AMOUNT AUCTIONED            |                |
| TOTAL BIDS                  |                |
| COMP. BIDS                  |                |
| NON-COMP. BIDS              |                |
| COVERAGE RATIO              |                |
| WEIG.AVERAGE YIELD          |                |
| WEIG.AVERAGE PRICE          |                |
| MIN.ACCEPTED PRICE          |                |
| SECOND DAY BIDS             |                |
| AUTHORISED AMNT             |                |
| EXERCISED AMNT              |                |